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Janco Holdings Limited

駿高控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8035)

PROFIT WARNING

This announcement is made by Janco Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2016 and the information currently available to the Board, the Group is expected to record a loss attributable to owners of the Company for the nine months ended 30 September 2016 as compared to a profit for the corresponding period in 2015. Such a loss was mainly due to the recognition of the one-off listing expenses of approximately HK\$10.7 million which were recognised during the nine months ended 30 September 2016. Excluding the listing expenses, it is expected that the Group would have recorded a profit.

As disclosed in the prospectus of the Company dated 30 September 2016, the financial results of the Group for the year ending 31 December 2016 are expected to be significantly affected by the listing expenses as it was expected that there will be a significant decrease in net profit for the year ending 31 December 2016.

As the Company is still in the process of finalising the unaudited consolidated results of the Group for the nine months ended 30 September 2016, the information contained in this announcement is only based on the information currently available to the Board and the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2016, which have not been reviewed or audited by the Company’s auditor or the audit committee of the Company and may be subject to adjustments. Details of the Group’s unaudited financial information and performance for the nine months ended 30 September 2016 will be disclosed in the third quarterly results announcement in compliance with the GEM Listing Rules, which is expected to be

published on or around 14 November 2016. Shareholders and potential investors are advised to pay attention to such results of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Janco Holdings Limited
Cheng Hon Yat
Chairman

Hong Kong, 28 October 2016

As at the date of this announcement, the executive Directors are Mr. Cheng Hon Yat, Mr. Chan Kwok Wai, Mr. Lo Wai Wah and Mr. Yau Sze Yeung; and the independent non-executive Directors are Mr. Siu Wing Hay, Mr. Wong Yee Lut Eliot and Mr. Luk Kin Ting.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.jancofreight.com.