

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20160413-I16024-0002

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Company name: Janco Holdings Limited (駿高控股有限公司)

Stock code (ordinary shares): 8035

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 October 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 October 2016

Name of Sponsor(s): Lego Corporate Finance Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors

- Cheng Hon Yat
- Chan Kwok Wai
- Lo Wai Wah
- Yau Sze Yeung

Independent Non-executive Directors

- Siu Wing Hay
- Wong Yee Lut Eliot
- Luk Kin Ting

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of interest	Number of Shares held immediately after completion of the Placing and the Capitalisation Issue	Percentage of interests in the Company immediately after completion of the Placing and the Capitalisation Issue
Million Venture Holdings Limited ^(Note)	Beneficial owner	450,000,000	75%

Note: The Company will be owned as to 75% by Million Venture Holdings Limited immediately after completion of the Placing and the Capitalisation Issue (without taking into account any Share that may be allotted and issued upon the exercise of the options that may be granted under the Share Option Scheme). Million Venture Holdings Limited is wholly and beneficially owned by Mr. Cheng Hon Yat. Under the SFO, Mr. Cheng Hon Yat is deemed to be interested in the same number of Shares held by Million Venture Holdings Limited. Ms. Tai Choi Wan, Noel is the spouse of Mr. Cheng Hon Yat. Under the SFO, Ms. Tai Choi Wan, Noel is deemed to be interested in the same number of Shares in which Mr. Cheng Hon Yat is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business:

Unit 1608, 16th Floor
Tower A, Manulife Financial Centre
No. 223 Wai Yip Street
Kwun Tong, Kowloon
Hong Kong

Web-site address (if applicable):

www.jancofreight.com

Share registrar:

Principal share registrar
Codan Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
Grand Cayman, KY1-1111
Cayman Islands

Hong Kong branch share registrar
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

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Auditors: Deloitte Touche Tohmatsu
Certified Public Accountants
35th Floor, One Pacific Place
88 Queensway
Admiralty
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) principally engages in the provision of (a) freight forwarding services through purchasing cargo space from airlines, shipping liners, other freight forwarders or GSAs and either sell it to direct shippers or on-sell it to other freight forwarders who act on behalf of their shipper customers and (b) ancillary logistics services which include customised value-added services for the Company's direct customers.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000 ordinary Shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cheng Hon Yat _____

Chan Kwok Wai _____

Lo Wai Wah _____

Yau Sze Yeung _____

Siu Wing Hay _____

Wong Yee Lut Eliot _____

Luk Kin Ting _____

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*